Matagorda County Debt Transparency Information December 31, 2016

General Obligation Bond Overview:

					Total Principal				
		Original		Principal	Interest To	& Interest	Final Maturity		
Bond Title	<u>GO</u>	Par Amount	As Of Date	Outstanding	Maturity	to Maturity	Date		
C/O Ser 2015	Yes	\$ 2,750,000	12/31/2016	\$ 2,750,000	\$ 925,706	\$ 3,675,706	03/15/2035		
				\$ 2,750,000	\$ 925,706	\$ 3,675,706			
General Obligation Bond Ratings:									
Bond Title		Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating				
C/O Ser 2015		NR	AA-	NR	NR				
Stated Purpose:									
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C/O Ser 2015		Certificates will be used for the purpose of paying contractual obligations to be incurred for (i) improvements and renovations to the City's utility system, and (ii) paying costs of issuance related to the Certificates.							
				.,, (ii) puj		i i i i i i i i i i i i i i i i i i i			

General Obligation Bond Per Capita Information:

	Principal				Total Principal		
Name	Population	0	utstanding	Total Interest		& Interest	
Total Debt		\$	2,750,000	\$	925,706	\$	3,675,706
Authorized But Unissued Debt							
All Authorized Debt			2,750,000				
Total GO Debt			2,750,000	\$	925,706	\$	3,675,706
Total GO Debt + Authorized But Unissued Debt			2,750,000				
2017 Population	36,519						
Total GO Debt per Capita		\$	75				
Total GO Debt + Authorized Debt per Capita		\$	75				
Total GO Principal & Interest per Capita		\$	101				

Source: Texas Municipal Advisory Council of Texas.



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